

# Take Care

CHIROPRACTIC & WELLNESS

**WELCOME! We are glad that you have chosen us to help you achieve optimal health & wellness!**

*Today is your New Patient Introductory visit, which includes:*

- Meeting the Doctor & the Team
- A Thorough Health Consultation
- A unique and highly accurate neurological and spinal examination as well as some specific pictures of your spine (if necessary) to determine whether or not you are eligible for care in this office.

**At the end of today's visit, you will be scheduling a follow-up report with the Doctor.**

During your *Report of Exam Findings*, we will discuss your test results from today's visit and give you your first \*chiropractic adjustment (if your condition warrants). You will also receive the doctor's best recommendations for your care and discuss the most cost-effective and affordable ways for you to benefit from our advanced wellness care. We strongly encourage you to bring your spouse/significant other so that they have a complete understanding of your exam results and the recommendations that are being made.

\* First adjustment is **not included** in your New Patient Introductory investment.

**This report takes approximately 45-60 minutes.** However, we ask that you allow for 60 minutes just in case. We will give you time options and will work to accommodate your availability. **Although we are a Family Practice, we kindly request that you arrange for childcare during your Doctor's Reports.**

*You may be getting the feeling that we do things a "little" differently around here, but isn't that why you came? We are very confident with the quality of care and service we provide, and we are proud of the positive impact we have been able to make in the lives of our Practice Members. We look forward to the possibility of being of service and ultimately empowering you to achieve maximum life potential, the way Chiropractic Care has for so many others.*

Enjoy today's visit with us...many people tell us that it forever changed their lives!

**I have read and understand the information presented:**

\_\_\_\_\_  
Signature of New Patient

\_\_\_\_\_  
Date

\_\_\_\_\_  
Received by a Take Care Team Member

\_\_\_\_\_  
Date

Office Introduction Form

**PATIENT APPLICATION FOR CARE**

Today's Date \_\_\_\_\_

*Please read and complete this questionnaire in detail. Do not leave any blank questions, simply put NA if a question does not apply to you. Your answers will help us determine if chiropractic care can assist you. If we do not believe your condition will respond, we will not accept your case and make a recommendation that better suits your health needs.*

A caring family member, friend or coworker refers most patients to our office. Whom may we thank for referring you today?

\_\_\_\_\_

**PERSONAL INFORMATION**

Name: First \_\_\_\_\_ MI \_\_\_\_\_ Last \_\_\_\_\_

How would you like to be addressed? \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

E-Mail Address: \_\_\_\_\_ DOB: \_\_\_/\_\_\_/\_\_\_ Age: \_\_\_\_\_

Occupation: \_\_\_\_\_ Employer: \_\_\_\_\_

Marital Status: S M W D Significant Other's Name: \_\_\_\_\_

Emergency contact: \_\_\_\_\_ Phone: \_\_\_\_\_

Children's Name & Ages: \_\_\_\_\_

**HEALTH HISTORY**

Have you ever had Chiropractic Care? \_\_\_ Y \_\_\_ N How long has it been? \_\_\_\_\_

Have any members of your family received Chiropractic Care? \_\_\_ Y \_\_\_ N Who? \_\_\_\_\_

Research shows that your spine should be checked regularly. When was your last spinal examination, including x-rays?

\_\_\_\_\_

What is the purpose/reason for this appointment? \_\_\_\_\_

How often do you drink alcoholic beverages? \_\_\_\_\_ Do you smoke? \_\_\_ Y \_\_\_ N How much? \_\_\_\_\_

Do you exercise? \_\_\_ Y \_\_\_ N How often? \_\_\_\_\_ What type? \_\_\_\_\_

Do you have any allergies? (specify) \_\_\_\_\_

Have you **ever** suffered from or been diagnosed as having: (check all that apply)

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> Cancer                    | <input type="checkbox"/> HIV Positive         | <input type="checkbox"/> Rheumatoid Arthritis  |
| <input type="checkbox"/> Broken or fractured bones | <input type="checkbox"/> Gall Bladder Attacks | <input type="checkbox"/> Trouble Sleeping      |
| <input type="checkbox"/> Osteoarthritis            | <input type="checkbox"/> A Congenital Disease | <input type="checkbox"/> Depression            |
| <input type="checkbox"/> Eating Disorder           | <input type="checkbox"/> Seizures/Convulsions | <input type="checkbox"/> High/Low Blood Press. |
| <input type="checkbox"/> Circulatory Problems      | <input type="checkbox"/> Excessive Bleeding   | <input type="checkbox"/> Coughing Blood        |
| <input type="checkbox"/> Epilepsy                  | <input type="checkbox"/> Ulcers               | <input type="checkbox"/> Tumors                |
| <input type="checkbox"/> Alcoholism                | <input type="checkbox"/> Pacemaker            | <input type="checkbox"/> Drug Addiction        |
| <input type="checkbox"/> Strokes                   | <input type="checkbox"/> TMJ/Head problems    | <input type="checkbox"/> Diabetes              |

If yes, please explain \_\_\_\_\_

Have you ever been hospitalized? \_\_\_ Y \_\_\_ N If yes, please explain \_\_\_\_\_

Have you ever had surgery? \_\_\_ Y \_\_\_ N If yes, please explain \_\_\_\_\_

When was your last physical exam? \_\_\_\_\_ By whom? \_\_\_\_\_

When was the last time you were involved in an accident of any kind? \_\_\_\_\_

Do you ever take Over the Counter Medicine? \_\_\_ Y \_\_\_ N Do you ever take Prescription Medicine? \_\_\_ Y \_\_\_ N

What type/s \_\_\_\_\_ What type/s \_\_\_\_\_

How long? \_\_\_\_\_ How long? \_\_\_\_\_

How much? \_\_\_\_\_ How much? \_\_\_\_\_

Do you ever take Supplements? \_\_\_ Y \_\_\_ N

What type/s \_\_\_\_\_

How long? \_\_\_\_\_

How much? \_\_\_\_\_

Do you ever take anything else? \_\_\_ Y \_\_\_ N

What type/s \_\_\_\_\_

How long? \_\_\_\_\_

How much? \_\_\_\_\_

**SYSTEMS REVIEW**

In the *left hand* column, please indicate with a:

(C) Conditions that you have **NOW** or with a (P) Conditions you have **HAD IN THE PAST** or with a (NA) for **neither apply**.

- \_\_\_ High Blood Pressure
- \_\_\_ Dizziness/Fainting
- \_\_\_ Insomnia
- \_\_\_ Low Resistance to Illness
- \_\_\_ Tension
- \_\_\_ Confusion
- \_\_\_ Fatigue
- \_\_\_ Ulcers
- \_\_\_ Eye/Vision Problems
- \_\_\_ Ear/Hearing Problems
- \_\_\_ Difficulty Breathing
- \_\_\_ Heart Problems
- \_\_\_ Constipation
- \_\_\_ Diarrhea
- \_\_\_ Digestion Problems
- \_\_\_ Nausea
- \_\_\_ Female Problems
- \_\_\_ Prostate Problems
- \_\_\_ Diabetes
- \_\_\_ Loss of Memory
- \_\_\_ Hands/Feet cold
- \_\_\_ Sweaty Palms
- \_\_\_ Hand Tremors/Pain
- \_\_\_ Anxiety
- \_\_\_ Depression
- \_\_\_ Irritability
- \_\_\_ Jaw pain
- \_\_\_ Headaches

**FOR DOCTOR'S USE ONLY**

**Dr. Reviewed system**

**Body Signals**

- \_\_\_ General.....Weight changes, fatigue, anorexia, fever, chills, changes in activity
- \_\_\_ Skin.....Rashes, changes in warts/moles/pigmentation, itching, bruising, hair loss
- \_\_\_ Head.....Trauma, headaches, dizziness, light headed
- \_\_\_ Eyes.....Change in vision, blurred, redness, scotomata pain, excessive lacrimation
- \_\_\_ Nose .....Rhinorrhea, epistaxis, allergies, airway obstruction
- \_\_\_ Mouth/Throat.....Ulcers, tooth pain, TMJ, gum bleeding, soreness, enlarged glands, strep
- \_\_\_ Neck .....Stiffness, lumps, swelling, masses, pain
- \_\_\_ Lungs.....Cough, hemoptysis, dyspnea, pain, wheezing, night sweats
- \_\_\_ Cardiac.....Palpitations, chest pain, orthopnea, nocturnal dyspnea, ankle swelling, fainting
- \_\_\_ Vascular.....Raynaud's phenom, intermittent claudication, hypertension, rheumatic fever
- \_\_\_ Breasts.....Self-exam frequency/results, pain, discharge, lumps/masses, skin dimpling
- \_\_\_ Gastrointestinal.....Unusual diet, dyspepsia, nausea, vomiting, abdominal pain, cramps,  
..... hematemesis, bowel irregularity, jaundice, abdominal swelling
- \_\_\_ Genitourinary.....Polyuria, nocturia, oliguria, dysuria, urgency, heaturia, STD, scrotal mass,  
.....dysparounia, hernia
- \_\_\_ Endocrine.....Polydipsia, polyphagia, tremors, temp intolerance, goiter, alopecia, hirsutism,  
.....menstruation, pregnancy history, dysmeorrhea, PMS, climacteric
- \_\_\_ Hematopoietic.....Anemia, abdominal bleeding, lymph node enlargement/pain
- \_\_\_ Muscoskeletal...Bone/joint pain, swelling, joint deformity, trauma, restricted ROM, weak, atrophy
- \_\_\_ Neurological...Cranial nerve deficits, seizures, loss of consciousness, paralysis, tremors, staxis,  
.....loss of balance, numbness, paresthesia
- \_\_\_ Psychological...Mood swings, depression, anxiety, phobias

RECORDS REQUEST NEEDED

Notes \_\_\_\_\_  
\_\_\_\_\_

**PROVIDER LIST**

Please identify all facilities/providers you have seen for these conditions and those who you are currently seeing, if any, for your presenting condition(s).

- Dr. Name/Facility \_\_\_\_\_
- Type of treatment received \_\_\_\_\_
- Dr. Name/Facility \_\_\_\_\_
- Type of treatment received \_\_\_\_\_
- Dr. Name/Facility \_\_\_\_\_
- Type of treatment received \_\_\_\_\_

- Condition \_\_\_\_\_
- From when to when \_\_\_\_\_
- Condition \_\_\_\_\_
- From when to when \_\_\_\_\_
- Condition \_\_\_\_\_
- From when to when \_\_\_\_\_

**PATIENT HISTORY**

What is your main complaint? \_\_\_\_\_

How long have you been experiencing your main complaint? \_\_\_\_\_

On the scale below, please indicate the severity of your main complaint **at is worst**:

None	Slight		Mild		Moderate		Severe		
1	2	3	4	5	6	7	8	9	10

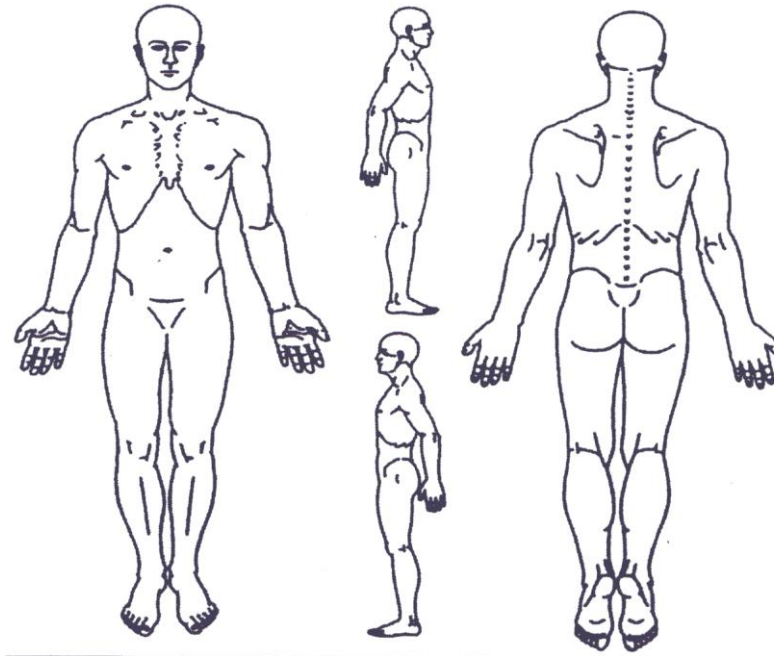
On the scale below, please indicate the **percentage of the time** you experience your main complaint:

Occasional			Intermittent			Frequent			Constant	
0	10%	20%	30%	40%	50%	60%	70%	80%	90%	100%

On the diagram below, please show where you are experiencing any or all of your present complaints using the following:

**A:** Ache **B:** Burning pain **C:** Cramping **D:** Dull pain **R:** Throbbing pain **N:** Numbness **T:** Tingling

**(complete this section once you have printed these forms)**



When do you notice it the most? \_\_\_ AM \_\_\_ PM      How long does it last? \_\_\_ Minutes \_\_\_ Hours \_\_\_ Days

What makes it feel better? \_\_\_\_\_      What makes it feel worse? \_\_\_\_\_

Have you had this problem in the past? \_\_\_ Y \_\_\_ N      Have you ever received care for this problem in the past? \_\_\_ Y \_\_\_ N

Have you lost time from work because of it? \_\_\_ Y \_\_\_ N      If yes, by whom? \_\_\_\_\_

Do you have pain and/or difficulty performing any of the following activities:

- |  |   |  |
|--|---|--|
| ___ Personal Care (i.e. changing clothes)    | ___ Work                                      | ___ Walking (i.e. unable to go distance) |
| ___ Lifting (i.e. carrying your child)       | ___ Sitting (i.e. creates discomfort)         | ___ Standing (i.e. creates discomfort)   |
| ___ Reading (i.e. causes headaches)          | ___ Sleeping (i.e. sleeplessness due to pain) | ___ Social Life (i.e. dancing, sports)   |
| ___ Concentrating (i.e. difficulty focusing) | ___ Recreation (i.e. playing sports)          |  |

**Female Patients:**

First day of your menstrual cycle? \_\_\_\_\_ Are you pregnant? \_\_\_ Y \_\_\_ N # of pregnancies? \_\_\_\_\_ Miscarriages? \_\_\_\_\_

**Application for Care**



**Consent for purposes of treatment, payment and healthcare operations**

I consent to the use of my protected health information by Take Care Chiropractic for the purpose of diagnosing or providing treatment to me, obtaining payment for my health care bills or conduct health care operations of Take Care Chiropractic.

I understand and agree that health and accident insurance policies are an arrangement between an insurance carrier and myself. I understand Take Care Chiropractic will prepare any necessary reports and forms to make collections from the insurance company and that any amount authorized to be paid will be directly to Take Care Chiropractic. However, I clearly understand and agree that all services rendered will be immediately due and payable. I agree that

I will be responsible for all attorney and legal fees if legal action becomes necessary to collect this account. The fee for X-Rays is for analysis only. The film is the property of Take Care Chiropractic. Once films are used for treatment purposes, they cannot be released without proper written request. A fee for X-Ray copying will apply. There will be a fee to expedite records request within one week of your consultation.

**Healthcare Operations**

**Health:** A state of optimal physical, mental and social well being, not merely the absence of disease or infirmity.

**The nature of chiropractic treatment:** The doctor will use his hands and/or a mechanical device in order to move your joints. You may feel a “click” or “pop”, such as the noise when a knuckle is “cracked”, and you may feel a movement in the joint. Various ancillary procedures such as cold packs, muscle stimulation, or active physical rehabilitation may also be used.

**Possible Risks:** As with any health care procedure, complications are possible following a chiropractic adjustment. Complications could include fractures of bone, muscular strain, ligamentous sprain, dislocations of joints, or injury to intervertebral discs, nerves, or spinal cord. Cerebrovascular injury or stroke could occur upon severe injury to arteries of the neck. PLEASE ASK YOUR DOCTOR TO EXPLAIN THE TECHNIQUE AND/OR EXTRA SAFEGUARDS PRACTICED TO ENSURE SUCH HAPPENINGS DO NOT OCCUR. A minority of patients may notice stiffness or soreness in the beginning of care. The risks of complications due to chiropractic treatment have been described as “rare”. The risk of cerebrovascular injury or stroke has been estimated at one in one million to one in twenty million, and can be even further reduced by screening procedures. The probability of adverse reaction due to ancillary procedures is also considered "rare."

**Risks of remaining untreated:** allows formation of adhesions, scar tissue and other degenerative changes. These changes can further reduce skeletal mobility, and induce chronic pain cycles. It is quite probable that delay of treatment will complicate the condition and make future rehabilitation more difficult.

I have read and fully understand the above statements. I have freely decided to undergo this consult, and hereby give my full consent.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

**Consent Form**

# Take Care

CHIROPRACTIC & WELLNESS

I acknowledge that Take Care Chiropractic is HIPAA Compliant and will not sell or give away any of my personal information without my consent. I may request a copy of the Notice of Privacy Practices at any time. I further understand that this Notice may be modified with no prior notification to me and that the most recent version of this Notice will be posted in the patient area of Take Care Chiropractic.

**I understand the information presented and I may request a copy of the Notice of Privacy Practices:**

\_\_\_\_\_  
Signature of New Patient

\_\_\_\_\_  
Date

\_\_\_\_\_  
Received by a Take Care Team Member

\_\_\_\_\_  
Date

## Privacy Policy Form



### Out-of-Network Insurance Verification Form

We are out-of-network with **ALL** insurance providers. However, we will bill to **any and all** insurance companies. If we can bill directly to your insurance provider is dependent upon what you have for out-of-network participation. To find out what, if any, participation you have, call your provider and get the following 5 questions answered, then bring this completed form with you to your initial appointment:

Date: \_\_\_\_\_

Name: \_\_\_\_\_

Insurance Provider: \_\_\_\_\_

ID #: \_\_\_\_\_ Group #: \_\_\_\_\_

**What to Ask Your Insurance Provider:** (Be sure to indicate you are seeking **OUT-OF-NETWORK** benefits)

1. Is this a calendar year plan? \_\_\_\_ Yes \_\_\_\_ No  
If no, what is the fiscal year for your plan: \_\_\_\_\_ to \_\_\_\_\_
2. What is your Deductible: \$ \_\_\_\_\_  
What if any has been met for the current year: \$ \_\_\_\_\_
3. What is your co-insurance or co-pay responsibility: \_\_\_\_\_
4. Is there a visit limit?  
If so, how many allowed visits allowed within your calendar plan? \_\_\_\_\_
5. Do the in-network and out-of-network deductibles cross apply? Yes \_\_\_\_ No \_\_\_\_  
*"Is my deductible the same whether I see a provider in network or out-of-network?"*

We will include any estimated insurance participation in your care plan recommendation and/or discuss with you further your options and the best way to utilize any insurance participation you have.

Please do not hesitate to let us know if you have any questions or concerns -- we are here to help!

### INS Verification Form